Clergy Housing / Parsonage / Manse Expense 2019

What type of housing do you have?

☐ Employer owns & provides a parsonage
☐ You own your own home.
☐ You rent your home.

<table>
<thead>
<tr>
<th>Yearly rental value:</th>
<th>$ _________</th>
</tr>
</thead>
<tbody>
<tr>
<td>Utilities paid by church:</td>
<td>$ _________</td>
</tr>
<tr>
<td>Allocated housing allowance:</td>
<td>$ _________</td>
</tr>
</tbody>
</table>

| Purchase price: | $ ______________ |
| Current fair market value: | $ ______________ |
| Date of purchase: | ______________ |
| Allocated housing allowance: | $ ______________ |

Housing Expenses Paid by You

<table>
<thead>
<tr>
<th>Location:</th>
<th>Home #1</th>
<th>Home #2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Date Occupied:</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Types of Expenses

<table>
<thead>
<tr>
<th>Amount</th>
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</thead>
</table>

Rent Paid

House Payment:
- Principal Payments
- Real Estate Taxes
- Interest \(\text{home mortgage, home improvement loan, home equity loan}\)

Insurance

Utilities:
- Electricity
- Gas
- Water & Sewer
- Garbage
- Basic phone charges \(\text{NO cell phone}\)
- Long distance charges \(\text{NO calling cards}\)

Other:
- Cable TV / Internet
- Water softener & salt
- Repairs, improvements & upkeep
- Furniture, appliances & accessories
- Decorator Items \(\text{curtains, rugs, pictures, wallpaper, etc.}\)
- Yard \(\text{mowing, fertilizing, snow removal, landscaping, etc.}\)
- Minor Purchases
- Misc. \(\text{cleaning supplies, brooms, light bulbs, pest control, etc.}\)

Additional:

TOTAL:

This document is intended for use by Connie Buskohl, CPA. It is NOT a substitute for individual tax planning with a tax professional.